

CONSOLIDATED TIN MINES LIMITED

16 May 2018

Company Announcements Office
Australian Securities Exchange
Level 4 20 Bridge St
Sydney NSW 2000

CHANGES TO SUBSTANTIAL SHAREHOLDERS NOTICE – SNOW PEAK INTERNATIONAL INVESTMENT LIMITED

Following the issue of shares on 14 May 2018 pursuant to resolutions passed at an Extraordinary General Meeting of shareholders held on 30 April 2018, please find attached the Form 604 – Notice of change of interest of substantial holder for Snow Peak International Investment Limited.

Consolidated Tin Mines Limited



Ze Huang Cai
Director and Company Secretary

CONSOLIDATED TIN MINES LIMITED

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Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme Consolidated Tin Mines Limited

ACN/ARSN 126 634 606

1. Details of substantial holder(1)

Name Snow Peak International Investment Limited

ACN/ARSN (if applicable)

There was a change in the interests of
the substantial holder on 14 / 05 / 2018The previous notice was given to the company on 21 / 04 / 2016The previous notice was date 21 / 04 / 2018**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Share (ORD)	689,950,000	75.70%	187,528,485	37.16%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
14/05/2018	Snow Peak International Investment Limited	Issuance of shares pursuant to 30/04/18 EGM resolutions	Non-cash conversion of debt valued at \$4,323,396.28	17,293,586	3.43%
14/05/2018	Snow Peak Mining Pty Ltd	Issuance of shares pursuant to 30/04/18 EGM resolutions	Non-cash conversion of debt valued at \$21,228,610.31	84,914,442	16.83%
14/05/2018	Ralph De Lacey	Issuance of shares pursuant to 30/04/18 EGM resolutions	Non-cash conversion of debt valued at \$241,066.66	1,910,953	0.38%
14/05/2018	Ze Huang Cai	Issuance of shares pursuant to 30/04/18 EGM resolutions	Non-cash conversion of debt valued at \$240,915.96	1,909,759	0.38%
14/05/2018	Kwok Ching Tsoi	Issuance of shares pursuant to 30/04/18 EGM resolutions	Non-cash conversion of debt valued at \$103,790.07	822,752	0.16%
14/05/2018	Workforce One Pty Ltd	Issuance of shares pursuant to 30/04/18 EGM resolutions	Non-cash conversion of debt valued at \$812,776.18	6,442,935	1.28%
14/05/2018	ARM (NQ) Mining Pty Ltd	Issuance of shares pursuant to 30/04/18 EGM resolutions	Non-cash conversion of debt valued at \$118,169.00	1,372,468	0.27%
14/05/2018	NQ Mining Enterprises Pty Ltd	Issuance of shares pursuant to 30/04/18 EGM resolutions	Non-cash conversion of debt valued at \$49,459.62	628,984	0.12%

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Snow Peak International Investment Limited	Snow Peak International Investment Limited	Snow Peak International Investment Limited	Legal & beneficial holder	26,663,586	5.28%
Snow Peak Mining Pty Ltd	Snow Peak Mining Pty Ltd	Snow Peak Mining Pty Ltd	Controlling interest in the legal holder of securities	142,914,442	28.32%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Snow Peak Mining Pty Ltd	395 Lake Street, Cairns North QLD 4870
Snow Peak International Investment Limited	Flat B, 24/F, Block 12, Provident Centre, No. 43 Wharf Street, North Point, Hong Kong
Ralph De Lacey	395 Lake Street, Cairns North QLD 4870
Ze Huang Cai	A901 / 40 Shoreline Drive, Rhodes NSW 2138
Kwok Ching Tsoi	Flat A, 3/F, 13 Dragon Terrace, Causeway Bay, Hong Kong
Workforce One Pty Ltd	395 Lake Street, Cairns North QLD 4870
ARM (NQ) Mining Pty Ltd	395 Lake Street, Cairns North QLD 4870
NQ Mining Enterprises Pty Ltd	395 Lake Street, Cairns North QLD 4870

Signature

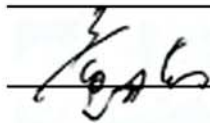
print name

SiHe Tong

capacity

Director

sign here



date 16 / 05 / 2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown". Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.